

Hydrogen and decarbonization mission Torino- July 1° 2022



















ENGIE



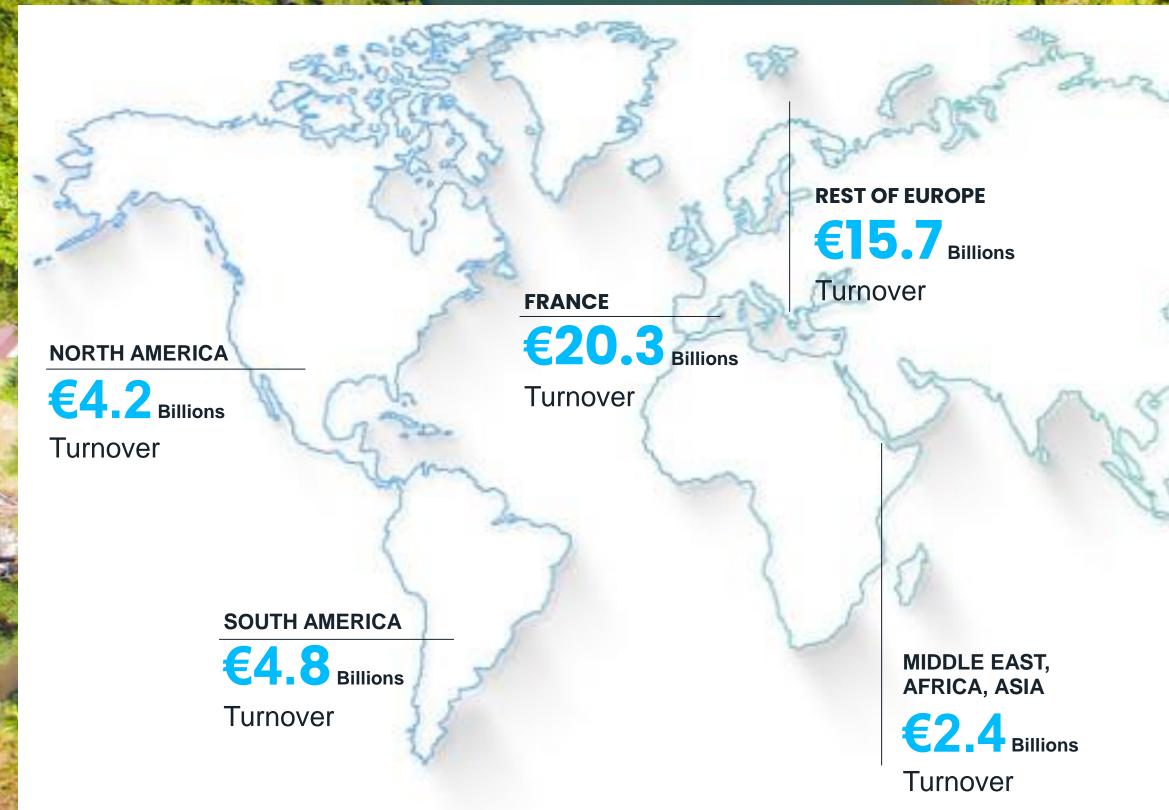
And in collaboration with the Regional Innovation Clusters of Piemonte







ENGIE in the world





OTHERS **€8.4** Billions Turnover

170.000 Employees

€55,8 ^{BN} Turnover

101

GW Total Power Plants Installed Capacity

3 GW RES Extra Installed Capacity

€4 BN RES

BN RES New Investments



ENGIE Italy: Key Figures

3.800

Employees

ML of Clients

60 Offices

District neating s (about dispatched energy

GW Total Power Plant Installed capacity

MW Renewables En. Installed capacity (PV and Wind – 20 Plants)





Schools

80 Hospitals

30 Univ.Campus, Museums and Theatres

300 Local

Districts

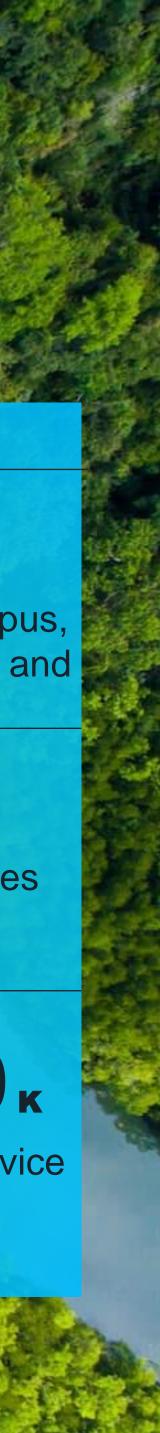
10_к

Buildings Energy Saving Projects

2 **Smart Cities**

550 K **Public Spot Lights** 2.600

Private Buildings **200** K Home service clients





"Our group is a global reference in low-carbon energy and services

"Act to accelerate the transition towards a carbon-neutral economy, through reduced energy consumption and more environmentally-friendly solutions."

ENGIE's purpose



Our mission in Renewable Hydrogen

To be a leader in renewable ("Green") hydrogen, a front runner in the development of a large-scale hydrogen economy that will enable the energy transition for customers in diverse industries and regions across the world.





Our vision

ENGIE is a front-runner in the development of an industrial-scale hydrogen economy worldwide

Target the right geographies with competitive renewable energy, supportive policies and local ENGIE presence

3

2

Anchor large-scale off-

takers through customer solutions in energy-intensive industries such as mining, ammonia, steel, refineries...

Develop domestic hubs with **multi** 3 usages, aggregating other end-uses: electricity, heavy-duty mobility, process, storage, etc., to increase the value of the solution

Electricity

Hydrogen

- Multifluid
- Heat & Cold
- **Chemical Carrier**



Replicate the solution and leverage existing assets in storage & pipelines. In the long run, develop **international hubs** and export green energy to regions with limited RES potential





We act as developer, integrator & operator on the entire value chain Subsidies

Investor Financing

0

ENGIE

0

Developer Integrator & operator

Offtakers^O

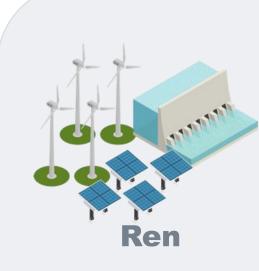
Design Integrated solutions

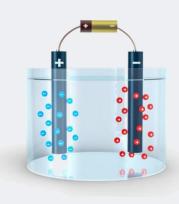
Ο

SYNCHRONIZE









Electrolyzer





Storage

Transport







Hydrogen Figures & Targets for long-term development

~70

Projects underway (20>50 MW and +50 <50 MW) **10** Countries in 3 regions (Europe, Americas, AMEA)

200 Dedicated experts

4 GW

of Green H₂ capacity by 2030 (0.6 GW by 2025) 700 km

of Transmission pipeline by 2030 (170 by 2025)

1 TWh

of Storage by 2030 (0.3 TWh by 2025) > 100
refueling stations by
2030 (50 in 2025)

Image : Masshylia Project – La Mede biorefinery – Total Energies IMRE Nedim – TOTAL Energies



We operate Worldwide **HyNetherlands** ZEV 🚱 BioMCN Gasone MICHELIN H2@Rail **Multiplhy** NESTE **HyGreen Provence** Hydra mining3^{*} VARA Yuri HyEx ANGLO RHyno → Enaex



Projects	Sectors
HyGreen Provence	Mobility and industry
Multiplhy	Bio refinery
H2@Rail	Trains
HyNetherlands	Chemical feedstock, industrial fuel and transport
ZEV	Mobility
Masshylia	Bio refinery
Liquid H2	Maritime and more
Hyp Murray Valley	Network injection
Yuri	Green ammonia
Rhyno	Mining
HyEx	Ammonia nitrate
Hydra	Mining



Hydrogen Valleys **PNRR (National Recovery and Resilience Plan)**



M2C2-I3.1 \rightarrow 500 mln € of Envisaged Funds, 50% allocated to South (Abruzzo, Basilicata, Calabria, Campania, Molise, Puglia, Sardegna e Sicilia) for «Electrolysers installed in decomissioned industrial sites».

Mission 2: Green Revolution and ecological Transition **Component 2**: Renewable Energy, Hydrogen, Network and Sustainable Mobility **Investiment 3.1**: H2 Production in decomissioned industrial areas (<u>Hydrogen Valleys</u>)





Hydrogen Valleys **PNRR Projects**

PRE-FEASIBILITY STUDIES ONGOING on ENGLE OWNED DECOMISSIONED SITES





XXXXXX





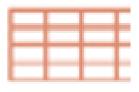






Plant's indicative Lay-out (Electrolyser: 1 MW)

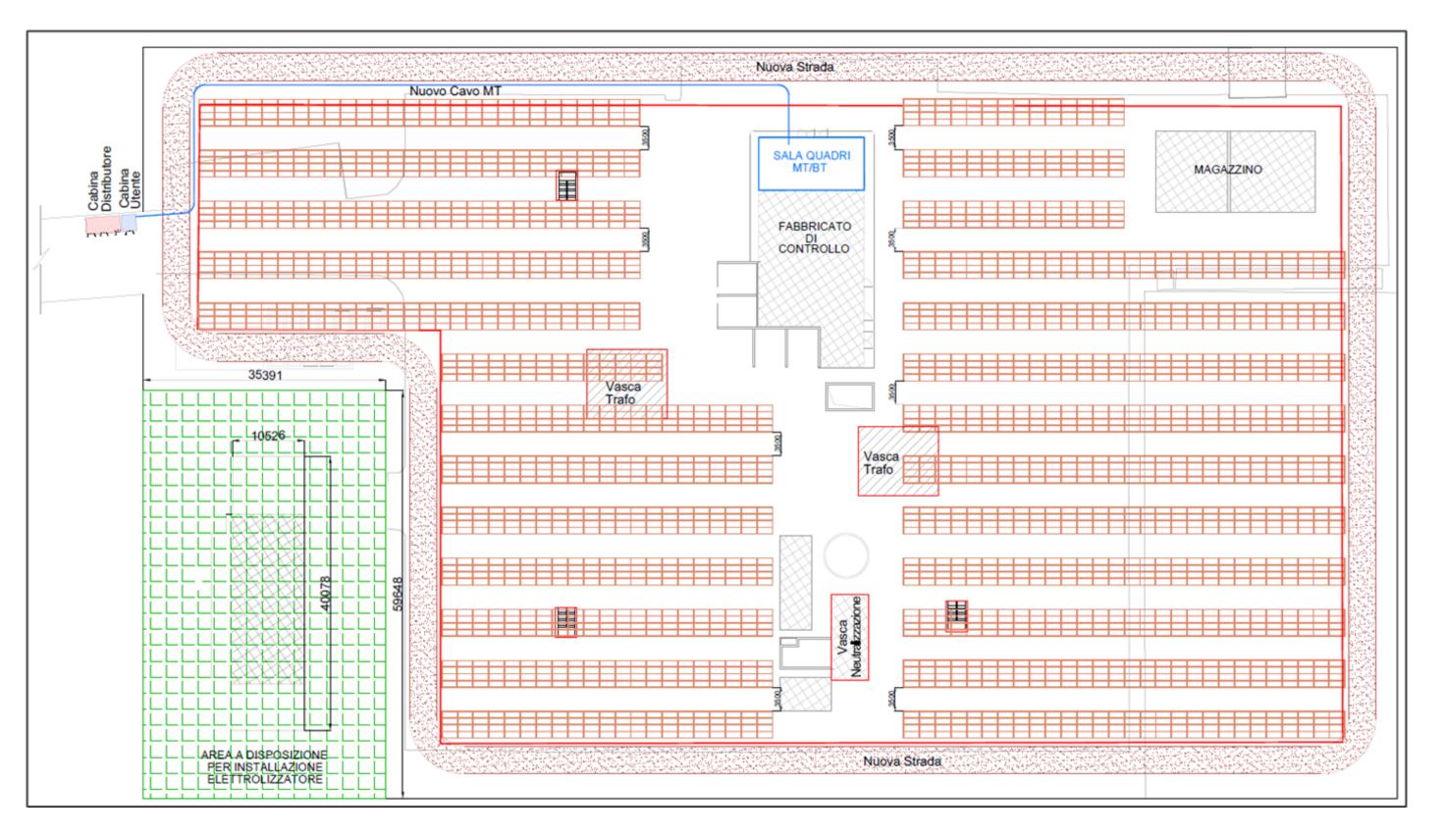




Solar PV array – 13.000 m²
 c– 1,35 MWe



Electrolyser & H2 Storage
 area







H2 local networking facilitators
H2 Plants Components manufacturers

- Specialized Technical consultants (familiar with H2)



(patrick.giudici@engie.com)

HYDROGEN ENERGY STORAGE

• . . .

ENGIE - The hydrogen economy enabler





